

KEY FACTS STATEMENT – FD TIA – EN

NATURE OF PRODUCT	
Type of Product	Fiduciary Placement
Underlying Asset	Bank Deposit and/ or Investments in Early Stage Technology Companies
Maturity	10 Years Fiduciary Contract
Currency	USD for Bank Deposit/ Depending on the Country of Incorporation of the Selected Investments
PRODUCT RETURNS	
Return Rate on Underlying Placement	Best Rate Provided by Custodian Bank on Deposit/ Variable on Investments in Companies
Return Frequency	Unspecified
PRODUCT CHARGES	
Account Opening Fees	1% of Placement Amount
Account Charges	4% of Each Deal's Value Paid Upon Selection of the Deal
Commissions on Returns	20% Carried Interest on Returns beyond 50% on a Deal by Deal Basis
Tax on Returns	7.5% on Interest Income/ Depending on Jurisdiction of Underlying Companies and Client for Capital Appreciation and Other Types of Revenues
Statement of Account	Free Upon Request – Sent to Client Monthly
OTHER CONDITIONS	
Minimum Opening Balance	USD 50,000.00 (Fifty Thousand U.S. Dollars)
Liquidity	No Liquidity Guarantee at Any Point
INHERENT RISKS	
<p>The risk level of this account is considered high. The MAJOR risks associated with the account are the following:</p> <ol style="list-style-type: none"> 1) Credit Risk: The investor will be exposed to the credit risk of the bank with which the placement amount is deposited prior and following deployment. 2) Market Risk: The investor will be exposed to equity risk of the selected companies, which could result in a total loss of the investment amount, the account also entails currency risk depending on the investor's base currency. 3) Liquidity Risk: Exit from the underlying companies is not guaranteed, as such the account entails liquidity risk whereby the time of liquidation of the underlying investments cannot be forecasted. 4) Operational Risk: The account exposes the investors to More Capital's and banks' operational risk. <p>Clients are advised to diversify their investments in Early Stage Companies given the high risk associated with such investments. This product is not advised for non-experienced clients.</p>	
<p>Note: The facts presented above are general facts on the product. Each client should sign a specific fact statement before entering in any transaction with More Capital.</p>	